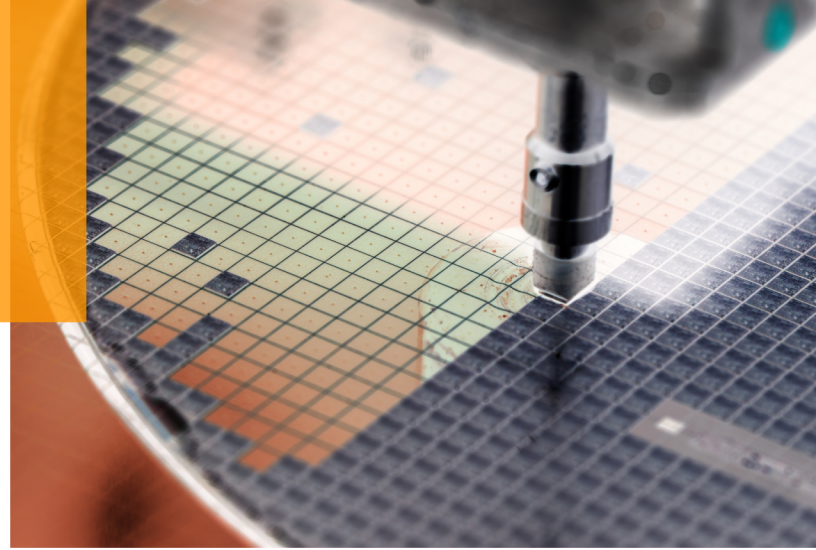


GREATER ALBUQUERQUE'S Manufacturing Sector



Why Greater Albuquerque

With unparalleled intellectual capital assets, strong institutional capacity for program graduates, and nearly 4,000 employed in the semiconductor and electrical component manufacturing industry, Manufacturing companies from around the world are realizing the potential Greater Albuquerque has to offer.

Nestled within the pro business climate of the state of New Mexico, manufacturing in the region operates across a diverse range of industries and includes everything from bioscience and medical manufacturing, semiconductors and cutting-edge aerospace and space components and materials.

New Mexico has no inventory tax and one of the lowest effective tax rates for manufacturers in the nine-state Western region. The state has proactively worked to maintain a business-friendly environment with some of the strongest incentive programs in the U.S. and is strengthened by a single sales factor for manufacturers without an investment threshold.

Market Proximity

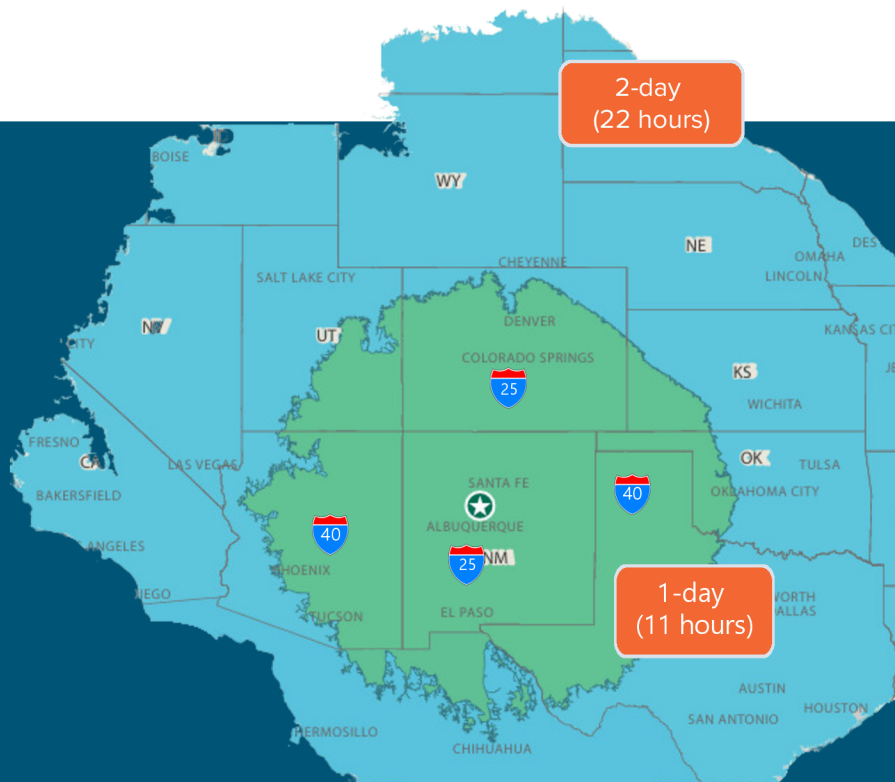
1 and 2 day drive from Albuquerque, New Mexico

One-Day Truck Service from Albuquerque

Market	Miles
El Paso, TX	266
Amarillo, TX	288
Colorado Springs, CO	378
Phoenix, AZ	419
Denver, CO	448
Tucson, AZ	450

Two-Day Truck Service from Albuquerque

Las Vegas, NV	576
Dallas, TX	650
Salt Lake City, UT	667
Los Angeles, CA	787
San Diego, CA	772
Little Rock, AR	882
Houston, TX	840

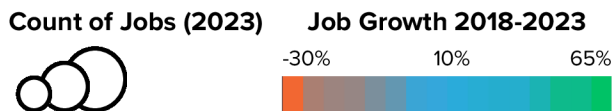
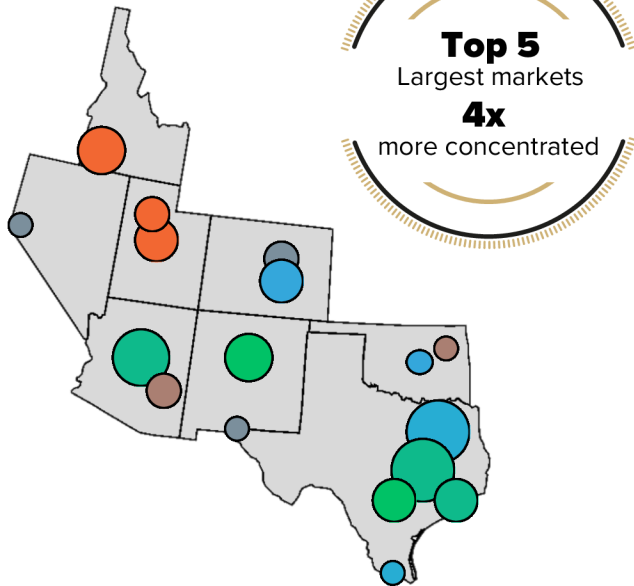


Contact us: businessdevelopment@abq.org

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GREATER ALBUQUERQUE'S Manufacturing Sector

Metro Comparison Semiconductor Manufacturing



Markets reflect those 500k+ in population

Metro Area	2023 Jobs	2018 - 2023 % Change
San Antonio, TX	1,612	65%
Albuquerque, NM	4,038	48%
Houston, TX	1,983	31%
Austin, TX	17,541	25%
Phoenix, AZ	24,486	22%
Dallas, TX	24,642	16%
McAllen, TX	18	15%
Oklahoma City, OK	339	8%
Colorado Springs, CO	2,095	8%
Reno, NV	355	8%
El Paso, TX	238	5%
Denver, CO	1,307	4%
Tucson, AZ	877	-4%
Tulsa, OK	76	-8%
Salt Lake City, UT	593	-15%
Boise City, ID	6,806	-19%
Provo, UT	1,318	-27%

Source: Lightcast 2024, NAICS 3344

BY THE NUMBERS



Economic Presence
2023 contribution to GDP

\$2.8 Billion



Industry Employment
2023 Annual Average

16,020



5-Year Job Growth
2018-2023 (%)

5%



Statewide Annual Graduates
Targeted Manufacturing Programs (2023)

3,180

Programs include: Engineering, Engineering Tech, Construction Trades, Mechanic and Repair, Precision Production, Transportation and Material Moving

MAJOR REGIONAL EMPLOYERS

ABB

ARCOSA

ARRAY
TECHNOLOGIES

BLUEHALO

CLARIANT

curia

General Mills

intel

JABIL

Kairos Power

niagara
BOTTLING, LLC

ROCKETLAB

SUMCO

TEMPUR+SEALY

VITALITY WORKS

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AREA
Albuquerque Regional Economic Alliance