

2025 Industrial Market Profile



ALBUQUERQUE | NEW MEXICO



10% Projected Job Growth

10-year job growth across all industries in greater Albuquerque, 2024-2034, Lightcast 2025



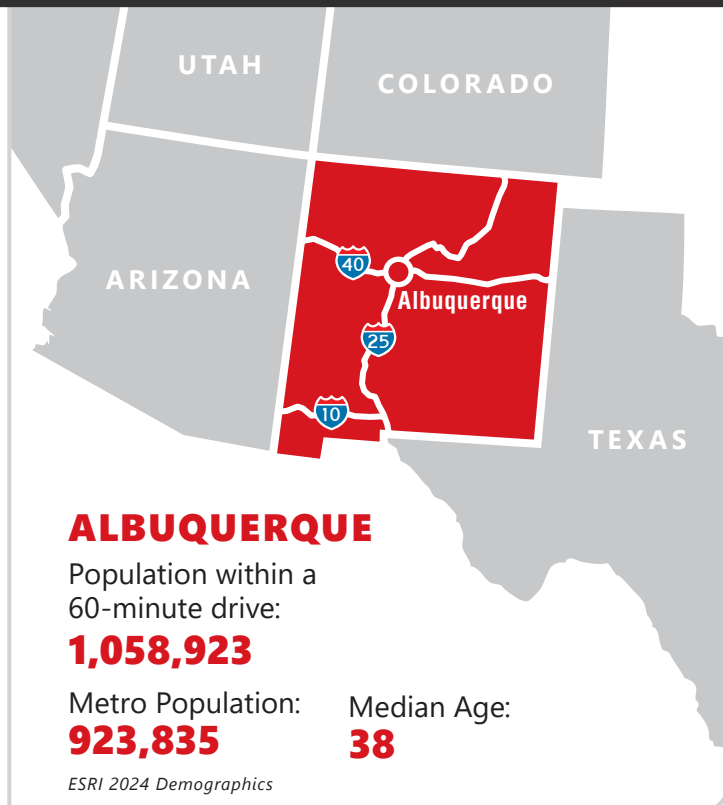
287% 5-Year Job Growth in Warehousing and Storage

Job growth in Warehousing and Storage, NAICS 4931, 2019-2024, Lightcast 2025



3rd Largest Market for Semiconductor & Electrical Equipment Manufacturing

Compared to nationwide metropolitan areas with 500,000-1 Million in population. Lightcast 2025



Growth, Workforce & Costs

Top-Performing Advanced Industry Sectors

19%

Job Growth (2019-24)

\$7.1 Billion

Exported Sales (2024)

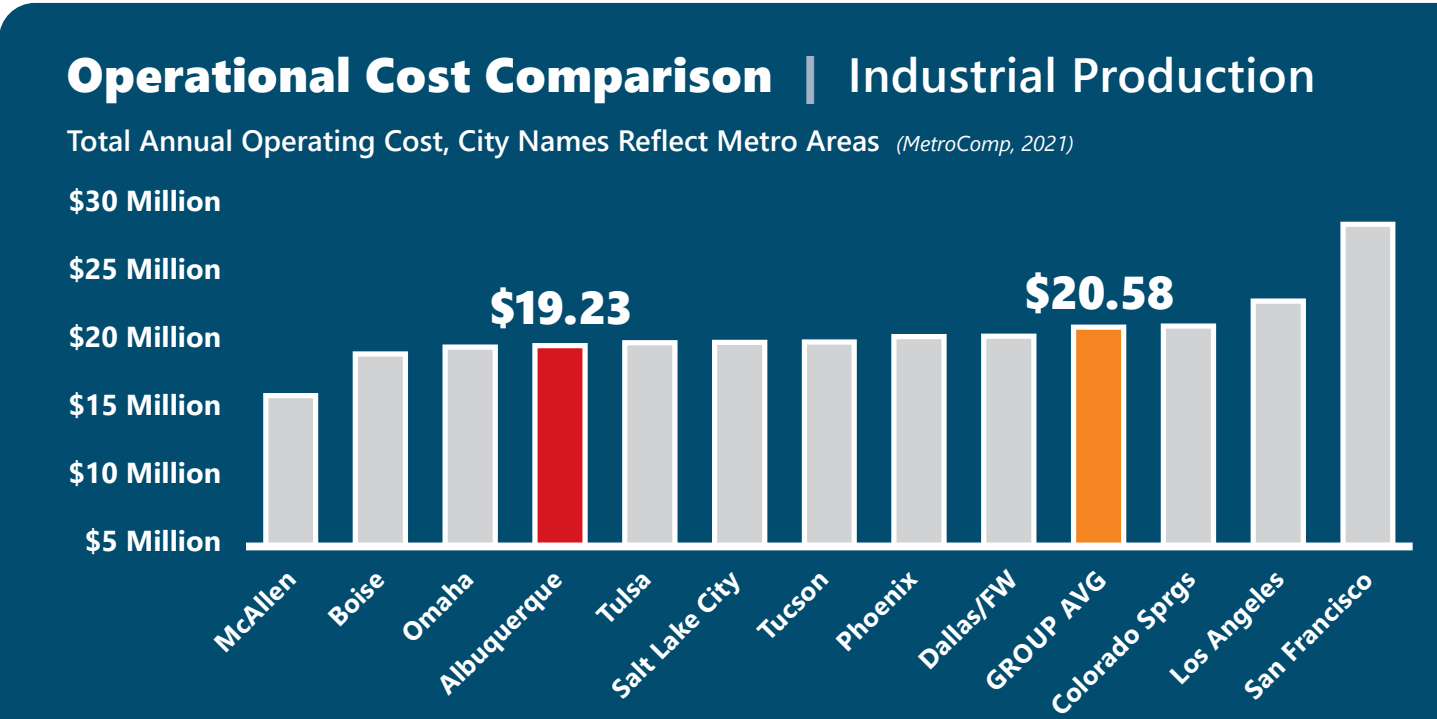
69%

Exported Sales (2024)

Advanced industries are the 50 key sectors, defined by the Brookings Institution, that will shape economic revitalization efforts nationwide. Greater Albuquerque’s strong ties to research and development across all STEM fields, and the energy and defense sectors, reflect strong job growth as the region’s top-performing sub-sectors. Listed industrial-specific sub-sectors are those that had greater than or equal to 100 jobs in the region in 2018 and experienced a job growth rate of greater than or equal to 10% from 2019-2024.

Top-Performing Advanced Industry Sub-Sectors (Lightcast, 2025)

Industry Description	5-Year Job Growth (2019-2024)	Average Industry Wage
Other Chemical Product and Preparation Manufacturing	622%	\$56,444
Software Publishers	146%	\$132,105
Semiconductor and Other Electronic Component Manufacturing	36%	\$132,627
Management, Scientific, and Technical Consulting Services	33%	\$102,301
Industrial Machinery Manufacturing	26%	\$90,951
Aerospace Product and Parts Manufacturing	12%	\$138,581
Electric Power Generation, Transmission and Distribution	12%	\$165,074
Scientific Research and Development Services	12%	\$149,620
Electrical Equipment Manufacturing	11%	\$154,224
Pharmaceutical and Medicine Manufacturing	10%	\$84,125



Industrial Market At-A-Glance

1 Intel

- Semiconductor Manufacturing
- \$3.5 Billion Expansion (2023)
- 150 Acres (2023)
- 700 Jobs Announced (2021)

2 Cinelease

- Film Studios
- \$95 Million Investment

3 Spring Oaks Capital

- National Debt Buyer
- 200 Jobs Announced (2024)

4 Boeing

- Defense Systems Manufacturing
- 27,000 SF expansion (2024)
- 30 Jobs Announced (2024)

5 Raven Defense

- Satellite Communications
- 34,000 SF Expansion

6 Sem-Sol

- Science & Engineering Company
- 29,335 SF Expansion

7 ABB Installation Products

- Plastics Manufacturing
- Elastimold® Manufacturing & Assembly Plant
- 90,000 SF expansion (2023)

8 Oppidan

- 90,000 SF Data Center
- \$80,000,000 Cap Investment

9 Kairos Power

- Nuclear Power Components
- 180,000 SF (2023)
- 88 Jobs

10 NMexus

- Business Accelerator
- 100 Jobs Announced (2025)

11 Netflix Studios

- \$900 Million Investment
- 160-Acre Campus
- 4,000 Cast & Crew Members

12 Meta

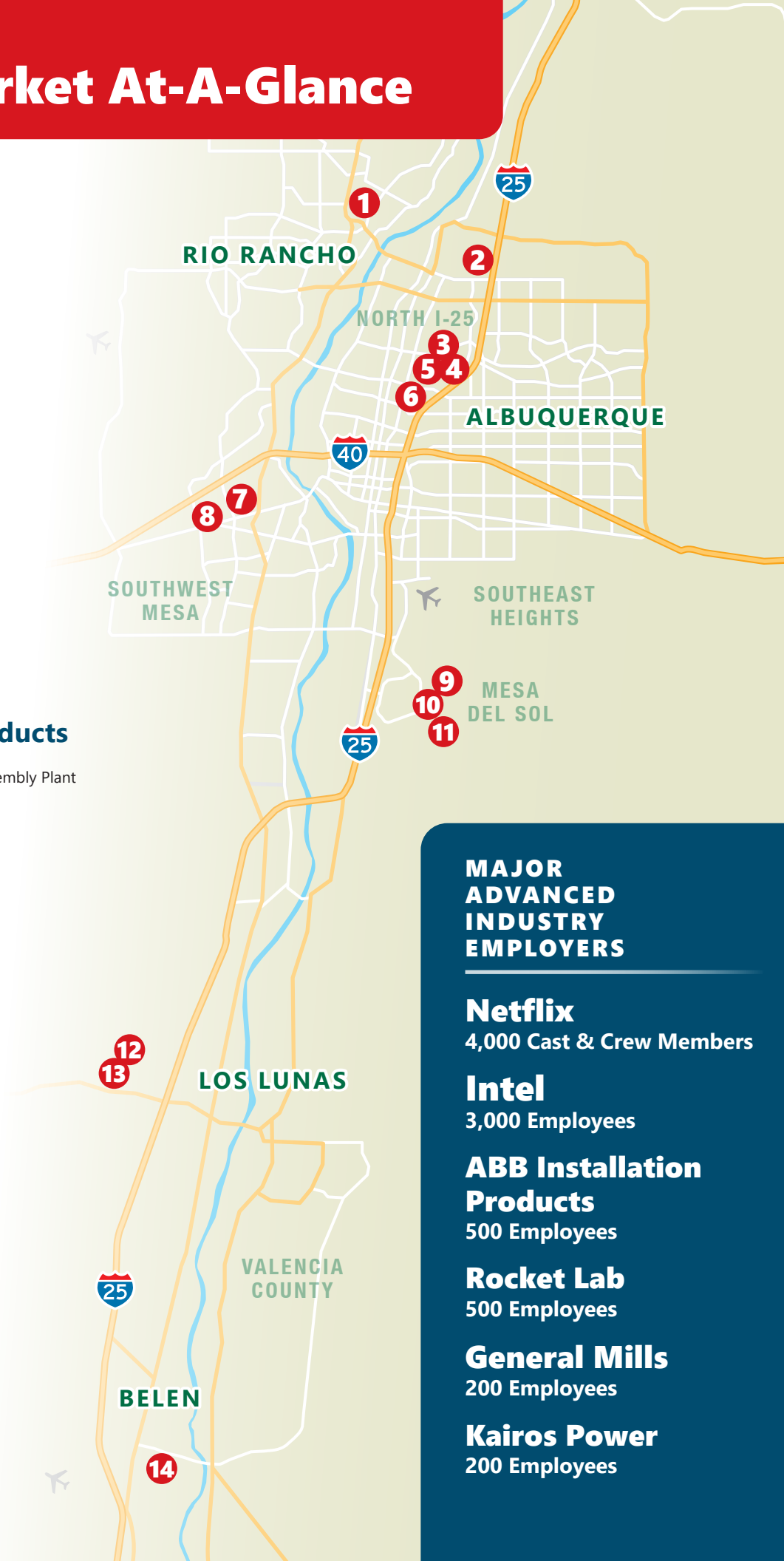
- Data Center
- 4.2 million SF Building
- 750-Acre Campus
- 400 Jobs Announced (2016)

13 Amazon

- Los Lunas Fullfillment Center
- 1,100 Jobs
- 1.1 Millions SF

14 Arcosa Wind Towers

- Wind Tower Production
- Manufacturing & Assembly Plant
- 250 Jobs Announced



MAJOR ADVANCED INDUSTRY EMPLOYERS

Netflix

4,000 Cast & Crew Members

Intel

3,000 Employees

ABB Installation Products

500 Employees

Rocket Lab

500 Employees

General Mills

200 Employees

Kairos Power

200 Employees

Connectivity & Infrastructure

Easy Access to Major Regional Markets



MILEAGE FROM ALBUQUERQUE

■ El Paso	266
■ Amarillo	289
■ Lubbock	322
■ Colorado Sprgs	379
■ Phoenix	419
■ Denver	449
■ Tucson	449
■ Chihuahua	503
■ Oklahoma City	544
■ Cheyenne	549
■ Las Vegas	575
■ Salt Lake City	599
■ Dallas	650
■ Austin	697
■ San Antonio	709
■ Los Angeles	787
■ Houston	841

I-40 Tradeport Corridor



60,000 New Jobs Anticipated

Between hubs in Arizona and New Mexico



47 Million Tons of Cargo

Travel along I-40 per year. (BTS, 2017)

The I-40 Tradeport Corridor is a revolutionary public and private investment strategy locating economic hubs along the nation's fastest growing transcontinental cargo corridor. These clean energy, global logistics, and light/heavy manufacturing hubs spur further investments in other industries in communities along I-40. In 2023, USDOT invested nearly \$1 Million to catalyze further inter-governmental partnerships with the private sector.

Learn more about the I-40 Tradeport Corridor



Utility Infrastructure

Electricity



99.98% Avg. Reliability

(NM PRC, 2020)

Public Service Company of New Mexico (PNM) provides electricity to the majority of Greater Albuquerque and serves about 100 communities in New Mexico, offering some of the lowest industrial electricity rates in the western U.S. Rural communities in the four-county region are served by Central New Mexico Electric Cooperative (CNMEC), a member-owned cooperative. CNMEC serves 11 counties in New Mexico and over 13,000 members.

Natural Gas & Oil



2nd Largest Oil Reserve in the U.S.

(USEIA, 2021)

New Mexico Gas Company (NMGCO) is the sole provider of natural gas in Greater Albuquerque. NMGCO offers large gas users the option to purchase gas from a third party and transport it over NMGCO lines. September 2023 industrial and commercial natural gas prices in New Mexico averaged \$4.30 per thousand cubic feet compared to \$7.38 per thousand cubic feet across the country.

Water



First Strategic Water Supply in the U.S.

(Gov. Office, 2023)

New Mexico's \$500 million investment establishes an advanced market commitment model through the New Mexico Environment Department. The investment secures private capital and spurs further development in brackish water treatment, significantly increasing the state's available water supply for the growth of water-intensive industries, like wind, solar, and semiconductor manufacturing.

SUCCESS STORY

Intel

California-Based Semiconductor Manufacturer



- \$3.5 billion total capital investment
- 700 plus jobs
- Invested \$16.3 billion for its New Mexico operations since 1980

SUCCESS STORY

Kairos Power

Kairos Power Case Study



- \$300M Investment
- 100 new jobs, with salaries above \$100K
- \$300,000,000 in City IRBs
- \$3,500,000 in LEDA support
- Estimated Economic Impact: \$478,683,751

AREA & NAI SunVista Partnership



AREA is a strong leader and driving force in the Albuquerque region. NAI SunVista is honored to work hand-in-hand to bring greater prosperity and growth to our region. We believe in the potential of this effort and are strong advocates for success and progress.

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Learn More About the
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